USCONSULTS LLC

MAKING THE IMPOSSIBLE POSSIBLE



WORKING INTEREST OWNER

- ♦ UNIQUE TRADE SECRET IP
 - o LEGAL AUTHORITY
 - TEXAS ATTORNEY GENERAL REVIEWED AND RULED INTELLECTUAL PROPERTY IS CONFIDENTIAL AS A
 TRADE SECRET & PROTECTED FROM DISCLOSURE IN OPEN RECORDS REQUESTS
 - SIGNIFICANT CONFIRMING BODY OF TEXAS LAW (STATUTES & CASE LAW)
 - FAVORABLE COMPTROLLER OPINIONS
 - PROOF OF CONCEPT
 - o FINANCIAL BENEFITS
 - INCREASED R.O.I.
 - REDUCED LEASE OPERATING EXPENSE
 - POTENTIAL IMPROVED CASH FLOW
 - POTENTIAL TRIPLE TAX EXEMPT FINANCING
- **♦** ECONOMIC INCENTIVES
 - o US CONSULTS CREATES & DEVELOPS SIGNIFICANT INCENTIVES IN ADDITION TO DELIVERING OTHER SIGNIFICANT DISCRETIONARY BENEFITS
 - o GRANTS
 - o REDUCED RATE FINANCING INCLUDING TRIPLE TAX EXEMPT
 - o WAGE SUBSIDIES
 - o UTILITY SUBSIDIES
 - o TAX ABATEMENTS, CREDITS, EXEMPTIONS & INUTILITY